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**GIFT PLAN LETTER OF INTENT**

To demonstrate my intent and desire to provide a legacy of support for children, I inform this agency that I have made a bequest to Big Brothers Big Sisters through my estate plan. I understand that this letter of intent is completely revocable and can be modified, amplified, or terminated at any time.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name (1) Name (2)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address City State Zip

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone E-mail

It is my intention to leave a legacy gift to Big Brothers Big Sisters through my:

|  |  |
| --- | --- |
| * Life Insurance
 | * Will
 |
| * Retirement Plan
 | * Revocable Trust
 |
| * Other:
 |  |

*Optional:* I hereby inform Big Brothers Big Sisters, for planning purposes only, that as of this date the value of the gift I intend to offer is $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. (If your gift is a percentage of your estate, please indicate the approximate value of that percentage.)

I understand that my estate is not legally bound by this declaration of my intention or by the amount of gift indicated above, and I may choose to add, subtract, or revoke this bequest at any time at my sole discretion. (*Big Brothers Big Sisters requests notification any time that a change is made to your gift.)*

*----------------------------------------------------------------------- ----------------------------------------* Signature(s) Date

Upon receipt of this information, you will be recognized through your membership in the Legacy Circle. Thank you for standing with kids!

**Big Brothers Big Sisters of Cedar Rapids & East Central Iowa**

**3150 E. Ave. NW Suite 103 Cedar Rapids, IA 52405**

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